

THE OVERVIEW OF INDONESIAN SUPPLEMENT MARKETS REGULATION AND CHANGES IN FUTURE REGULATION

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SUMMARY OF APSKI

- Founded 1998, 17 years of track record of experience with participation in ACCSQ TMHS.
- Composed of 51 members in 2015.
- 16 board members during 2015-2018.
- Holds 50% of sales of supplements in the Indonesian Market.
- Member of AAHSA and IADSA
- Employs more than 1 million Indonesian annually.
- Focused on the development of supplement regulation and its category.

INDONESIA'S KEY STATISTICS

Large landscape and accumulation of 17,508 islands with a land mass of 1,919,317 square km (741,052 sq mi). Source: Wikipedia Population of 240 million people, with more than 28 % of the population within the productive age group.

GDP per capita US\$3,797 should grow to US\$ 6,000 in 2015.

Population growth 810,459 births to date in 2013 and 280,535 deaths in 2013.

http://countrymeters.info/en/ Indonesia/) Abundant natural resources both non-renewable and renewable.

www.apski.org

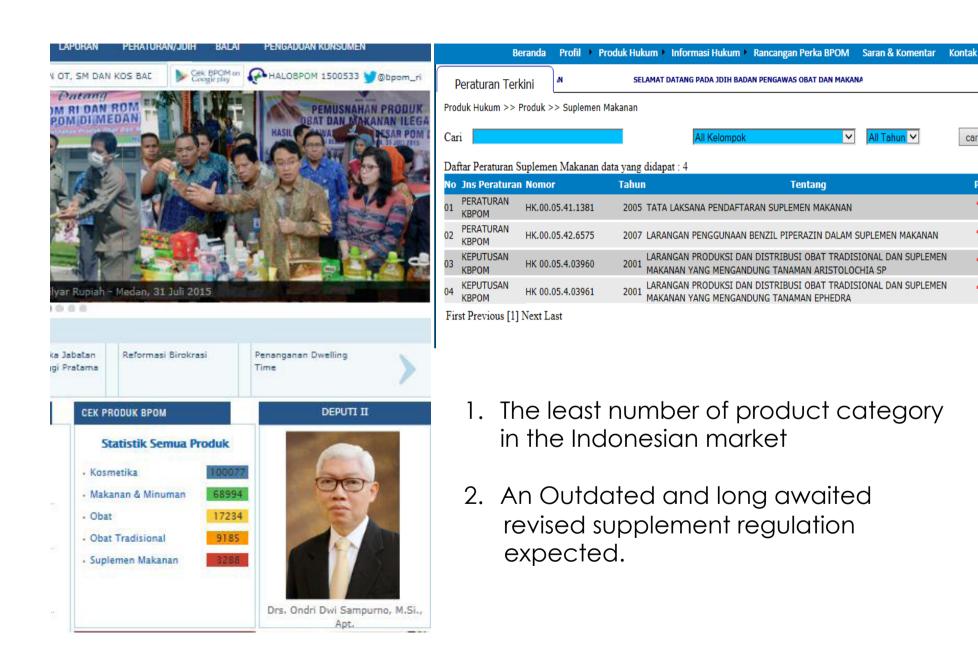
OVERVIEW INDONESIA SUPPLEMENT INDUSTRY

- 1.2 bn Dollar USD industry.
- Second highest growth of health supplement products in the ASEAN region.
- 15 % growth per annum
- Projected market in 2020 1.8bn USD
- More than 200 companies in the industry
- Contributes to 35% of ASEAN Economic Zone.

UPDATE ON CURRENT LEGISLATION AND PRODUCT REGISTRATION

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KEY GOVERNMENT AUTHORITIES

BPOM (Badan Pengawas Obat dan Makanan)

Kementrian Kesehatan (Minsitry of Health)

Kementrian Perdagangan (Ministry of Trade of Goods)

FINAL POSITION ON ASEAN HARMONIZATION

- APSKI has been asked to attend audiency with the Badan BPOM RI (22nd April 2016) and present the industry views prior to May consultative session in Singapore.
- APSKI in view has supported the view that Indonesia should the take position to ensure it continues to work within the commitment of the 9 other ASEAN states and also support the harmonization.
- BPOM acknowledges the input and has proposed a revision to the term of agreement and will revise it to Framework status. This is a legal terminology being looked upon by technical team.

THANK YOU

QUESTIONS?

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